

REQUEST FOR QUALIFICATIONS (RFQ) HEAVY EQUIPMENT RENTAL SERVICES DPW0802-HE

County of San Bernardino Department of Public Works 825 East Third Street San Bernardino, CA 92415-0835

September 2008

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I. INTRODUCTION

The County of San Bernardino Department of Public Works is responsible for the maintenance of 2,825 miles of County road, over 3,000 flood channels, basins, storm drains, dams and levees, and supervises 16 yards that are separated by extensive distances. The Department often utilizes contractors to provide Heavy Equipment Rental Services for road and flood control facilities maintenance work.

- **A. Purpose.** The County of San Bernardino Department of Public Works, hereafter referred to as the "County", is seeking proposals from interested and qualified firms to provide various Heavy Equipment Rental Services throughout the County. Vendors submitting proposals in response to this Request for Qualifications (RFQ) will hereafter be referred to as "Proposers". This RFQ is being released to identify, pre-qualify, and create a Board-authorized list of vendors, hereafter referred to as "Contractors", who will bid to supply Heavy Equipment Rental Services to specific job sites as jobs are scheduled.
- B. Process. The RFQ shall remain open and in effect from September 23, 2008 to May 26, 2011. Proposals shall be accepted and successful Proposers offered contracts according to the schedule noted in the Proposal Timeline (Section I, H).

It is anticipated that once the initial evaluation process is conducted and a list of qualified contractors is created, proposals from vendors not on the list will be accepted and evaluated in accordance with the schedule noted in the Proposal Timeline (Section I, H). Once on the Contractor's list, it is not necessary to submit quarterly proposals.

Contractors are not guaranteed to remain on the list in the event unsatisfactory work is performed on accepted job assignments.

C. Period of Contract. The term of the contract is contingent upon the contract commencement date, beginning upon Board of Supervisors' approval and ending on the date specified by on the contract, unless terminated earlier as provided in Section III, D and E and Section VI, A8.

The County reserves the right to negotiate an extension of the contract for up to two (2) additional years, solely within its discretion. Any extensions are subject to Board of Supervisor approval.

- **D. Minimum Proposer Requirements.** All Proposers must:
 - 1. Have no outstanding or pending complaints filed against the company by the County, nor have been barred or found non-responsible by the County or any other federal, state, or local governmental agency for provision of the materials sought in this RFQ. If the Proposer, or any principal, partner, officer or responsible managing officer of the Proproser, or if any principal, partner, officer or responsible managing officer of another entity or organization that has been barred or found non-responsible as described herein, then this provision is applicable.
 - 2. Have a valid business license in the Proposer's own name (or other proof of valid business).
 - Please note that a specific license may be required for a particular project. Contractors must maintain a valid applicable license during any time work is performed pursuant to a Contract with the County.
 - 3. Meet participation requirements listed in this RFQ.
- **E.** Correspondence. All correspondence, including responses to the RFQ, is to be submitted to:

County of San Bernardino
Department of Public Works - Operations
ATTN: Tamisha Dennis
825 East Third Street, Room 120
San Bernardino, California 92415-0835
(909) 387-8050 Fax

F. Proposal Submission Deadline. All proposals must be received at the address listed above no later than 2:00 PM on the deadline specified in Section I, H.

Facsimile or electronically transmitted proposals will not be accepted since they do not contain original signatures. Postmarks will not be accepted in lieu of actual receipt. Late or incomplete proposals may not be opened or considered until the next quarterly evaluation cycle.

G. Questions. Questions regarding the contents of this RFQ must be submitted in writing on or before 12:00 PM (PST) of the quarterly Vendor Meeting deadline specified in Section I, H, and the questions must be directed to the individual listed in Section I, E. All questions submitted will be answered collectively at the applicable Vendor Meeting located at the Department of Public Works, 825 East Third Street, San Bernardino, CA 92415. Questions submitted and the related answers will be posted to the County website listed below on or before 5:00 PM within one week after the Vendor Meeting. Questions will not be accepted after the deadlines for questions for a specific quarter.

www.sbcounty.gov/purchasing then click on "Request for Proposals"

As of the issuance of this RFQ, Vendors are specifically directed not to contact County personnel for separate meetings, conferences or technical discussions related to this RFQ. Failure to adhere to this policy may result in disqualification of the Proposer.

All questions regarding this RFQ can be presented in writing as indicated above.

H. Proposal Timeline. The County reserves the right to change any of these dates. Any changes will be communicated in writing. Proposals will be accepted continuously from September 23, 2008, to May 26, 2011, however, contracts will be awarded on a quarterly basis.

Tentative RF	Q release date:	Septem		
Quarter	Deadline for Questions, 12:00 PM	Vendor Meeting at 10:00 AM	Quarterly Proposal Deadline at 2:00 PM	Contract Commencement
1Q2009	October 29, 2008	October 30, 2008	November 20, 2008	January 6, 2009
2Q2009	February 4, 2009	February 5, 2009	February 26, 2009	April 7, 2009
3Q2009	May 6, 2009	May 7, 2009	May28, 2009	July 7, 2009
4Q2009	August 5, 2009	August 6, 2009	August 27, 2009	October 6, 2009
1Q2010	November 5, 2009	November 6, 2009	November 19, 2009	January 5, 2010
2Q2010	February 3, 2010	February 4, 2010	February 25, 2010	April 6, 2010
3Q2010	May 5, 2010	May 6, 2010	May 27, 2010	July 13, 2010
4Q2010	August 4, 2010	August 5, 2010	August 26, 2010	October 5, 2010
1Q2011	November 3, 2010	November 4, 2010	November 18, 2010	January 4, 2011
2Q2011	February 2, 2011	February 3, 2011	February 24, 2011	April 5, 2011
3Q2011	May 4, 2011	May 5, 2011	May 26, 2011	July 12, 2011

Subsequent proposals from previous Proposers who were not awarded contracts shall not be accepted for a period of one (1) year after the applicable proposal submission deadline.

II. PROPOSAL CONDITIONS

- **A. Contingencies.** This RFQ does not commit the County to award a contract. The County reserves the right to accept or reject any or all proposals if the County determines it is in its own best interest to do so. The County will notify all Proposers, in writing, if all proposals are rejected. The County reserves the right to waive any immaterial irregularities in a proposal.
- **B. Modifications.** The County reserves the right to issue addenda or amendments to this RFQ.
- **C. Proposal Submission.** To be considered, all proposals must be submitted in the manner set forth in this proposal. It is the Proposer's responsibility to ensure that its proposal arrives on or before the specified due date and time.
- **D. Incurred Costs.** This RFQ does not commit the County to pay any costs incurred in the preparation of a proposal in response to this request, and Proposers agree that all costs incurred in developing this proposal are the Proposer's responsibility.
- **E. Negotiations.** The County may require potential Contractors to participate in negotiations including, but not limited to, price, technical, or other matters for discussion required for award.
- **F.** Acceptance of Proposals. Proposals shall remain open, valid and subject to acceptance anytime within one hundred and eighty (180) days from the date the proposal is opened.
 - The County realizes that conditions other than price are important and reserves the option to make award(s) based on the proposal that best meets the needs of the County and is in the best interest of the County.
- **G. Alternate Proposals.** The County will consider any and all proposals as long as they are submitted separately and before the proposal due date. This may include alternate solutions, suggestions or procedures.
- H. Award. Upon acceptance of the proposal, Proposer will be required to enter into formal agreement or contract with the County. This RFQ sets forth some of the general provisions which will be included in the final contract. In submitting a response to this RFQ, Proposer will be deemed to have agreed to each clause unless the proposal identifies an objection and the County agrees to a change of language in writing.
 - Failure to raise any objections to the contract language at the time of submittal of a response to this RFQ will result in a waiver of objection to any of the contract language.
- I. Final Authority. The final authority to award a contract rests solely with the County of San Bernardino Board of Supervisors.

III. PROPOSAL REQUIREMENTS

A. Scope of Work. Contractors will provide Heavy Equipment Rental Services to the County for maintenance projects as jobs are scheduled for performance. For the purposes of this RFQ, the term "Heavy Equipment Rental Services" shall include, but is not limited to, the rental of equipment with or without an operator (bare). The Service Schedules are attached to this RFQ, as noted:

ATTACHMENT D

General Equipment Schedule Paving Schedule Snow Removal Schedule Street Sweeper Schedule Truck Hauling Schedule The Proposer must complete any, or all, applicable Service Schedules for which the Proposer will bid to provide as jobs are scheduled.

B. Equipment Requirements.

- 1. All equipment shall be of good commercial quality, in good working order, meet CAL-OSHA safety requirements, vehicle code and air quality regulations, and shall meet the County Diesel Emissions Control Measure Ordinance, pending its approval by the Board of Supervisors.
- 2. All equipment shall arrive at jobsite safety inspected, in good working order and ready to perform.
- 3. Contractor's employees, agents, or representatives, charged with performing Contractor obligations under an accepted job assignment must be trained in their assigned tasks and in the operation and safe handling of the required equipment and materials. Work performed for the County shall be in a good and professional manner, subject to the reasonable satisfaction of the County, and subject to the provisions herein.
- 4. Contractor's employees, agents, or representatives must wear safety and protective gear according to CAL-OSHA standards and any applicable laws.
- 5. Contractor's renting bare equipment to the County shall be members of a crime prevention program and/or implement law enforcement's best management practices for theft deterrent and recovery including, but not limited to, GPS tracking devices, proper labeling and registration of equipment, computerized ignitions and/or secondary lock out devices.

C. Price Format and Payment Terms.

- 1. Proposers shall complete and sign the applicable Service Schedules (ATTACHMENT D) designating the equipment type and service areas Proposer will provide for the term of the contract. **Heavy equipment rental pricing is not required at this time.**
- 2. At the time a job is scheduled for performance:
 - a. Contractor shall receive a Request for Bid that will include specific information regarding the job.
 - b. The price bid at the time the job is scheduled for performance shall include all labor, equipment, services, materials and supplies required to perform Contractor obligations under an accepted job assignment. The price bid will exclude sales tax.
- 3. Contractors in default of their Contract or an accepted job assignment, as determined by the County, may:
 - a. Be disallowed from bidding on subsequent job assignments for a period of time.
 - b. Have award of other accepted job assignments revoked.
 - c. Have the Heavy Equipment Rental Services Contract cancelled.
- 4. Standard payment terms shall be a minimum of Net 30 days, upon receipt of invoice. No late penalties will be charged or paid on payments that exceed this 30-day minimum. Contractor shall accept all payments from County via electronic fund transfer (EFT) directly deposited into the Contractor's designated checking or banking account. Contractor shall promptly comply with the directions and accurately complete forms provided by County required to process EFT payments.

D. County of San Bernardino Reserved Rights:

1. To immediately dismiss a contractor from a job if work is found to be deficient in any manner. In the event of such a dismissal, the Contractor will be notified of such deficiency orally and in

writing. The County may allow the Contractor the opportunity to remedy the deficiency within forty-eight (48) hours of such notification, or it may terminate service, with written notice, and offset the cost thereof from any amounts due the Contractor under this Agreement or otherwise.

- To invoice Contractor for all costs incurred by the County, including assessed fines and or penalties, for Contractor's incorrect, late, or non-performance of obligations under an accepted job assignment. These costs may be offset from any amounts due the Contractor under this Agreement or otherwise.
- **E. Notice of Cancellation.** The County reserves the right to disqualify Proposers or cancel a contract with a seven (7) day written notice of cancellation in the event the Contractor does not start assigned jobs in a reasonable time, takes excessive time to complete a job or does not perform services in a satisfactory manner.
- **F. Award of Contract.** Proposers are advised that the lowest cost proposal will not necessarily be awarded the contract, as the selection will be based upon meeting the needs of the County of San Bernardino, as determined by the evaluation committee and purchasing department.

IV. PROPOSAL SUBMISSION

- **A. Participation.** All interested and qualified Proposers are invited to submit a proposal for consideration. Submission of a proposal serves as agreement that the Proposer has read and understands this entire RFQ, including all attachments, exhibits, schedules, and addenda (as applicable) and all concerns regarding this RFQ have been satisfied.
- **B.** Proposal Format and Presentation. Proposals must be submitted in the format described in this RFQ and prepared in such a way as to provide a straightforward, concise description of ability to satisfy the requirements of this RFQ. Expensive bindings, colored displays, promotional materials, etc., are neither necessary nor desired. Emphasis should be on conformance to the RFQ instructions, responsiveness to the RFQ requirements, and on completeness and clarity of content.
 - 1. <u>Complete</u>. Proposals must be complete in all respects as required in this section. A proposal may not be considered if it is conditional or incomplete.
 - 2. <u>Property of County</u>. All proposals and materials submitted become the property of the County and are subject to the "California Public Records Act" as follows:

All information submitted in the proposal or in response to request for additional information is subject to disclosure under the provisions of the California Public Records Act, Government Code Section 6250 and following. Responses may contain financial or other data, which constitutes a trade secret. To protect such data from disclosure, Proposer should specifically identify the pages that contain confidential information by properly marking the applicable pages and inserting the following notice on the front of its response:

NOTICE The data on pages _____ of this Proposal response, identified by an asterisk (*) or marked along the margin with a vertical line contain information which are trade secrets. We request that such data be used only for the evaluation of our response, but understand that disclosure will be limited to the extent that the County of San Bernardino determines is proper under federal, state, and local law.

The proprietary or confidential data shall be readily separable from the Response in order to facilitate eventual public inspection of the non-confidential portion of the Response.

The County assumes no responsibility for disclosure or use of unmarked data for any purpose. In the event disclosure of properly marked data is requested, the Proposer will be advised of the

request and may expeditiously submit to the County a detailed statement indicating the reasons it has for believing that the information is exempt from disclosure under federal, state and local law. This statement will be used by the County in making its determination as to whether or not disclosure is proper under federal, state and local law. The County will exercise care in applying this confidentiality standard but will not be held liable for any damage or injury, which may result from any disclosure that may occur. The Proposer, by submitting such information, agrees to indemnify, defend and hold harmless the County in any action bought to disclose such information.

If confidentiality cannot be maintained, the Proposer has the option of withdrawing the Response to the Proposal or advising the County of its understanding that this information will become public record.

3. <u>Deadline</u>. Proposals must be received no later than **2:00 PM** on quarterly proposal deadline noted in the Proposal Timeline (Section I, H) at:

County of San Bernardino
Department of Public Works – Operations
ATTN: Tamisha Dennis
825 East Third Street, Room 120
San Bernardino, CA 92415-0835

4. Presentation.

- a. An original and four (4) copies of the written proposal are required.
- b. The package containing the original and copies must be sealed and marked with the Proposer's name, address, and marked "CONFIDENTIAL RFQ HEAVY EQUIPMENT RENTAL SERVICES DPW0802-HE".
- c. Proposals must be in ink. Erasures and "white-out" are not permitted. Mistakes may be crossed out, corrections typed adjacent and initialed in ink by person signing the proposal. Please identify all attachments, literature and samples, etc., with your firm name and RFQ Heavy Equipment Rental Services DPW0802-HE.
- d. Proposals must be verified before submission as they cannot be withdrawn or corrected after being opened. The County will not be responsible for errors or omissions on the part of bidders in making up their proposals. A responsible officer or employee must sign proposals.
- 5. <u>Format</u>. Response to this Request for Qualifications must be submitted in the following format (please see Section VII, Proposal Package checklist):
 - a. *Cover Page*. The cover page should be a letter, on company letterhead, signed by a duly authorized officer, employee, or agent of the organization/firm submitting the proposal that must include the following information:
 - 1) A statement that the proposal is submitted in response to the RFQ Heavy Equipment Rental Services DPW0802-HE.
 - 2) A statement indicating which individuals, by name, title, address, and telephone number are authorized to negotiate with the County on behalf of the organization/firm.
 - 3) The names, addresses, and telephone numbers of 3 business (trade) references (those for whom proposer has performed work).
 - 4) A statement certifying that the undersigned, under penalty of perjury, is an agent authorized to submit proposals on behalf of the organization/firm.

- 5) A copy of a valid business license (or other proof of valid business) in the name of the Proposer.
- b. **Proposer Information Page.** Attach a completed copy of the "Proposer Information Page" form (ATTACHMENT A).
- c. **Statement of Certification**. Attach a completed and signed copy of the "Statement of Certification" form (ATTACHMENT B).
- d. *Former County Administrative Officials*. Attach a completed and signed copy of the "List of Former County Administrative Officials" form (ATTACHMENT C).
- e. **Service Schedules**. Attach completed and signed copies of any or all the Services Schedules (ATTACHMENT D).
 - 1) Proposers must explain any assumptions and/or constraints.
 - 2) Proposers must explain any additional charges and/or fees in the proposal.
 - 3) Proposers must explain any prompt payment cash discounts.

V. PROPOSAL EVALUATION AND SELECTION

A. Evaluation Process. All proposals will be subject to a standard review process developed by the County. A primary consideration shall be the effectiveness of the agency or organization in the delivery of comparable or related services based on demonstrated performance as determined by reference checks and other information in the possession of or accessible to the County. The evaluation will be based on the written proposal as submitted, but may include a site visit to the Proposer.

B. Evaluation Criteria.

- 1. **Initial Review.** All proposals will be initially evaluated to determine if they meet the following minimum requirements:
 - a. The proposal must be complete, in the required format, and be in compliance with all the requirements of Section IV, B of this RFQ.
 - b. Prospective contractors must meet the requirements as stated in the Minimum Proposer Requirements as outlined in Section I, D of this RFQ.

Failure to meet these requirements may result in a rejected proposal. No proposal shall be rejected, however, if it contains a minor irregularity, defect or variation if the irregularity, defect or variation is considered by the County to be immaterial or inconsequential. In such cases, the Proposer will be notified of the deficiency in the proposal and given an opportunity to correct the irregularity, defect or variation or the County may elect to waive the deficiency and accept the proposal.

- 2. **Technical Review.** Proposals meeting the above requirements will be evaluated on the basis of the following criteria:
 - a. Ability to provide the equipment noted in the Service Schedules (ATTACHMENT D) in a timely manner. This includes, but is not limited to, providing sufficient personnel, required licenses, insurance and equipment.
 - b. Equipment and related services must meet requirements identified in Section III, and on the Service Schedules (ATTACHMENT D).
 - c. Standard payment terms shall be a minimum of Net 30 days, upon receipt of invoice, however prompt payment cash discount terms will be accepted and evaluated. Proposer shall indicate any prompt payment cash discounts on the Service Schedules (ATTACHMENT D). **No late penalties will be charged or paid on payments that exceed this 30-day minimum.**

- 3. <u>Selection</u>. Selection will be based on the proposals that best meet the requirements of this RFQ and the needs of the County.
- **C. Contract Award.** Contract(s) will be awarded based on a competitive selection of proposals received. Award of contract may or may not be on an all or nothing basis. The County reserves the option to make award(s) as it deems to be in the best interest of the County. The Board of Supervisors makes the ultimate determination regarding the award of contract.

The contents of the proposal of the successful Proposer will become contractual obligations and failure to accept these obligations in a contractual agreement may result in cancellation of the award.

The award of contract does not imply or guarantee work.

D. Local Preference Policy. The County has adopted a preference for Proposers whose principle place of business is located within the boundaries of San Bernardino County, CA. A five percent (5%) preference may be applied prior to approval of any purchase or acquisition of services, equipment, goods or supplies.

For purposes of the application of the local preference policy (County Policy 11-12), "principal place of business" is defined as the Proposer's main office (or headquarters) or a major regional office. A "major regional office" is defined as a business location apart from Proposer's main office (or headquarters) which:

- Has been issued a business license, if required, and has been established and open for a minimum of six months prior to the date that the approval authority authorizes the circulation of an RFP/RFQ/Quote for any contract, agreement or purchase order to which it responds; and
- Can demonstrate on-going business activity in the field of endeavor on which the Proposer is proposing, from that office during the preceding six months; and
- Has a minimum of twenty-five percent (25%) of the Proposer's full time management employees and twenty-five (25%) of its full time regular employees working from the San Bernardino location(s).

The County's Local Preference Policy means for example, if two proposers are responding to this RFQ and if quality, service and ability to meet County's needs are equal, County staff must determine if one of the Proposers is a local Proposer. If the Proposer is a local Proposer, and its quoted price or cost for services, equipment, goods or supplies does not exceed five percent (5%) of the other Proposer's quoted price or cost, unless it is determined that an exemption applies, staff should recommend the local Proposer for the contract award.

E. Procedural and Award Disputes. In the event a dispute arises concerning the proposal process prior to award of the contract, the party wishing resolution of the dispute shall submit a request in writing to the Director of Public Works or designee, within ten (10) calendar days of notification of non-selection or recommended selection.

Grounds for protesting non-selection are only that the County failed to follow the selection procedures and adhere to requirements specified in the RFQ or any addenda or amendments; there has been a violation of conflict of interest as provided by California Government Code Section 87100 et seq.; or violation of State or Federal law. Protests will not be accepted on any other grounds. In the event of a protest, a panel designated by the Director of the Department of Public Works, or designee, will handle all protests.

The Director of the Department of Public Works or designee shall consider the request and respond in writing within ten (10) calendar days of receipt of request, or as soon thereafter as such response can be developed, advising of the decision with regard to the protest and the basis for the decision.

All protests must be submitted to:

County of San Bernardino
Department of Public Works
ATTN: Director of Public Works
RFQ HEAVY EQUIPMENT RENTAL SERVICES DPW0802-HE
825 East Third Street
San Bernardino, California 92415-0835

VI. GENERAL AGREEMENT TERMS

A. Contract Requirements

- 1. <u>Representation of the County</u>. In the performance of the Agreement, Contractor, its agents and employees, shall act in an independent capacity and not as officers, employees, or agents of the County of San Bernardino.
- 2. <u>Release of Information</u>. No news press releases, advertisements, public announcements or photographs arising out of this Agreement or Contractor's relationship with County may be made or used without prior written approval of the County.
- 3. <u>Contractor Primary Contact</u>. The Contractor will designate an individual to serve as the primary point of contact for the Agreement. Contractor or designee must respond to County inquiries within twenty-four (24) hours. Contractor shall not change the primary point of contact without written notice and acceptance by the County. Contractor must supply the County with an emergency 24-hour contact and telephone number.
- 4. <u>Change of Address</u>. The Contractor shall notify the County in writing, of any change in mailing address within ten (10) business days of the change.
- 5. <u>Subcontracting</u>. Contractor agrees not to enter into any subcontracting agreements for work contemplated under the Agreement without first obtaining written approval from the County. Any subcontracting shall be subject to the same terms and conditions as Contractor. Contractor shall be solely responsible for the performance and payment of any subcontractor's contract without recourse against the County.
 - The Contractor shall act as the single principal for all service in this contract. This requires a single point of contact representing the Contractor.
- 6. <u>Agreement Assignability</u>. Without the prior written consent of the County, the agreement is not assignable by Contractor either in whole or in part.
- 7. <u>Agreement Amendments</u>. Contractor agrees any alterations, variations, modifications, or waivers of the provisions of the Contract shall be valid only when written, executed and attached to the original Contract and approved by the required persons at the County.
- 8. <u>Termination for Convenience</u>. The County for its convenience may terminate this Contract in whole or in part upon seven (7) calendar day's written notice. If such termination is effected, an equitable adjustment in the price provided for in this Agreement shall be made. Such adjustment shall provide for payment to the Contractor for services rendered and expenses incurred prior to the effective date of termination. Upon receipt of termination notice Contractor shall promptly discontinue services unless the notice directs otherwise.
- 9. <u>Participation Clause</u>. The County desires that other Department of Public Works Divisions, Special Districts, Municipalities, School Districts, and other Tax Exempt Districts within the County of San Bernardino requiring Heavy Equipment Rental Services, may at their option and through the County Purchasing Agent, avail themselves of the agreement resulting form this proposal. Upon

notice, in writing, the Contractor agrees extending the terms of a resultant agreement with such Governmental bodies as though they have been expressly identified in this agreement, with the provision that:

- a. Such a Governmental body does not have and will not have in force any other contract for like purchases.
- b. Such a Governmental body does not have under consideration for award any other bids or quotations for like purchases.
- c. The County will not be liable for any such purchases made between the Contractor and another Governmental body that avail themselves of this agreement.
- 10. Attorney Fees and Costs. If any legal action is instituted to enforce any party's rights hereunder, each party shall bear its own costs and attorneys' fees, regardless of who is the prevailing party. This paragraph shall not apply to those costs and attorneys' fees directly arising from a third-party legal action against a party hereto and payable under Sec. VI, B1, INDEMNIFICATION. Contractor understands and agrees that any and all legal fees or costs associated with lawsuits against County concerning this contract shall be solely the Contractor's expense and shall not be charged as a cost under this contract.
- 11. <u>Venue</u>. The venue of any action or claim brought by any party to this Agreement will be the Central District Court of San Bernardino County. Each party hereby waives any law or rule of the court, which would allow them to request or demand a change of venue. If any action or claim concerning this Agreement is brought by any third-party, the parties hereto agree to use their best efforts to obtain a change of venue to the Central District Court of San Bernardino County.
- 12. <u>Electronic Funds Transfer</u>. Contractor shall accept all payments from the County via electronic funds transfer (EFT) directly deposited into Contractor's designated checking or savings account. Contractor shall promptly comply with directions and accurately complete forms provided by the County required to process EFT payments.
- 13. <u>Licenses and Permits</u>. Contractor shall ensure that it has all necessary licenses and permits required by the laws of Federal, State, County, and municipal laws, ordinances, rules and regulations to render its services hereunder. The Contractor shall maintain these licenses and permits in effect for the duration of this Agreement. Contractor shall maintain these licenses and permits in effect for the duration of this Agreement. Contractor shall require all subcontractors to comply with the provisions of this paragraph. Contractor will notify County immediately of loss or suspension of any such licenses and permits. Failure to maintain required licenses or permits may result in termination of this Agreement.
- 14. <u>Labor Laws</u>. Contractor shall strictly adhere to the applicable provisions of the Labor Code regarding the following: the employment of apprentices; minimum and prevailing wages, travel and subsistence pay, retention and inspection of payroll records, workers compensation and payment of wages. The Contractor shall forfeit to the County the penalties prescribed in the Labor Code for violations.
- 15. <u>Equal Employment Opportunity Program</u>. Contractor shall comply with Executive Orders 11246, 11375, 11625, 12138, 12432, 12250, Title VII of the Civil Rights Act of 1964, the California Fair Housing and Employment Act, County Policy and other applicable federal, state and County laws, regulations and policies relating to equal employment and contracting opportunities, including laws and regulations hereafter enacted.
- 16. <u>Notification Regarding Performance</u>. In the event of a problem or potential problem that could impact the quality or quantity of work, services, or the level of performance under this

- Agreement, the Contractor shall notify the County immediately by telephone, <u>and</u> in writing within one (1) working day.
- 17. <u>Conflict of Interest</u>. Proposer shall make all reasonable efforts to ensure that no County officer or employee, whose position in the County enables him/her to influence any award of this contract or any competing offer, shall have any direct or indirect financial interest resulting from the award of this contract or shall have any relationship to the Proposer or officer or employee of the Proposer.
- 18. Employment of Former County Officials. Contractor must provide information on former County of San Bernardino Administrative officials (as defined below) who are employed by or represent your business. The information provided must include a list of former County of San Bernardino Administrative Officials (as defined below) who are employed by or represent your business. The information provided must include a list of former County Administrative Officials who terminated County employment within the last five years and who are now officers, principals, partners, associates or members of the business (Attachment C). This information should also include the employment and/or representative capacity and the dates these individuals began employment with or representation of your business. For purposes of this section, "County Administrative Official" is defined as a member of the Board of Supervisors or such member's staff, group head, assistant department or group head, or any employee in the Exempt Group, Management Unit or Safety Management Unit.

Failure to provide this information may result in the response to the Request for Qualifications being deemed non-responsive.

- 19. <u>Inaccuracies or Misrepresentations</u>. If in the course of the RFQ process or in the administration of a resulting Contract, the County determines that Contractor has made a material misstatement or misrepresentation or that materially inaccurate information has been provided to the County, Contractor may be terminated from the RFQ process or in the event an Agreement has been awarded, the Agreement may be immediately terminated.
 - In the event of a termination under this provision, the County is entitled to pursue any available legal remedies.
- 20. <u>Improper Consideration</u>. Proposer shall not offer (either directly or through an intermediary) any improper consideration such as, but not limited to, cash, discounts, service, the provision of travel or entertainment, or any items of value to any officer, employee or agent of the County in an attempt to secure favorable treatment regarding the award of this proposal.
 - The County, by written notice, may immediately terminate any Contract resulting from this proposal process if it determines that any improper consideration as described in the preceding paragraph was offered to any officer, employee or agent of the County with respect to the proposal and award process. This prohibition shall apply to any amendment, extension or evaluation process once an Agreement has been awarded.
 - Proposer shall immediately report any attempt by a County officer, employee or agent to solicit (either directly or through an intermediary) improper consideration from Proposer. The report shall be made to the supervisor or manager charged with supervision of the employee or to the County Administrative Office. In the event of a termination under this provision, the County is entitled to pursue any available legal remedies.
- 21. <u>Disclosure of Criminal and Civil Proceedings</u>. The County reserves the right to request the information described herein from the Proposer selected for contract award. Failure to provide the information may result in a disqualification from the selection process and no award of contract to the Proposer. The County also reserves the right to obtain the requested information

by way of a background check performed by an investigative firm. The selected Proposer also may be requested to provide information to clarify initial responses. Negative information provided or discovered may result in disqualification from the selection process and no award or contract.

The selected Proposer may be asked to disclose whether the firm, or any of its partners, principals, members, associates or key employees (as that term is defined herein), within the last ten years, has been indicted on or had charges brought against it or them (if still pending) or convicted of any crime or offense arising directly or indirectly from the conduct of the firm's business, or whether the firm, or any of its partners, principals, members, associates or key employees, has within the last ten years been indicted on or had charges brought against it or them (if still pending) or convicted of any crime or offense involving financial misconduct or fraud. If the response is affirmative, the Proposer will be asked to describe any such indictments or charges (and the status thereof), convictions and the surrounding circumstances in detail.

In addition, the selected Proposer may be asked to disclose whether the firm, or any of its partners, principals, members, associates or key employees, within the last ten years, has been the subject of legal proceedings as defined herein arising directly from the provision of services by the firm or those individuals. "Legal proceedings" means any civil actions filed in a court of competent jurisdiction, or any matters filed by an administrative or regulatory body with jurisdiction over the firm or the individuals. If the response is affirmative, the vendor will be asked to describe any such legal proceedings (and the status and disposition thereof) and the surrounding circumstances in detail.

For purposes of this provision, "key employees" includes any individuals providing direct service to the county. "Key employees" do not include clerical personnel providing service at the firm's office or locations.

- 22. Recycled Paper Products. The County has adopted a recycled product purchasing standards policy (11-10 SP), which requires contractors to use recycled paper for proposals and for any printed or photocopied material created as a result of a contract with the County. The policy also requires Contractors to use both sides of paper sheets for reports submitted to the County whenever practicable.
- 23. <u>Right to Monitor and Audit</u>. The County, State and Federal government shall have absolute right to monitor the performance of Contractor in the delivery of services provided under this Agreement. Contractor shall give full cooperation, in any auditing or monitoring conducted. Contractor shall cooperate with the County in the implementation, monitoring and evaluation of this agreement and comply with any and all reporting requirements established by the County.
 - In the event the County determines that Contractor's performance of its duties or other terms of this Agreement are deficient in any manner, County will notify Contractor of such deficiency orally and in writing, or orally, provided written confirmation is given five (5) days thereafter. Contractor shall remedy any deficiency within forty-eight (48) hours of such notification, or County at its option may terminate this Agreement immediately upon written notice, or remedy deficiency and offset the cost thereof from any amounts due the Contractor under this Agreement or otherwise.
- 24. <u>Availability of Records</u>. All records pertaining to services delivered and all fiscal, statistical and management books and records shall be available for examination and audit by County, Federal and State representatives for a period of three years after final payment under the Agreement or until all pending County, State and Federal audits are completed, whichever is later.

B. Indemnification and Insurance Requirements

- 1. <u>Indemnification</u>. The Contractor agrees to indemnify, defend and hold harmless the County and its authorized officers, employees, agents and volunteers from any and all claims, actions, losses, damages, and/or liability arising out of this contract from any cause whatsoever, including the acts, errors or omissions of any person and for any costs or expenses, including attorney's fees and costs incurred by the County on account of any claim therefore, except where such indemnification is prohibited by law. This indemnification provision shall apply regardless of the existence or degree of fault of indemnitees. Nothing in this provision shall be construed to require the Contractor to indemnify the indemnitees for the indemnitee's active negligence.
- 2. <u>Insurance</u>. Contractor agrees to provide insurance set forth in accordance with the requirements herein. If the Contractor uses existing coverage to comply with these requirements and that coverage does not meet the specified requirements, Contractor agrees to amend, supplement or endorse the existing coverage to do so. The type(s) of insurance required is determined by the scope of the contract services. Without in any way affecting the indemnity herein provided and in addition thereto, the Contractor shall secure and maintain throughout the contract the following types of insurance with limits as shown:
 - A. Workers' Compensation A program of Workers' Compensation insurance or a State-approved Self-Insurance Program in an amount and form to meet all applicable requirements of the Labor Code of the State of California, including Employer's Liability with \$250,000 limits, covering all persons, including volunteers, providing services on behalf of the Contractor and all risks to such persons under this contract.

If Contractor has no employees, it may certify or warrant to County that it does not currently have any employees or individuals who are defined as "employees" under the Labor Code and the requirement for Workers' Compensation coverage will be waived by the County's Director of Risk Management.

With respect to Contractors that are non-profit corporations organized under California or Federal law, volunteers for such entities are required to be covered by Workers' Compensation insurance. If the County's Director of Risk Management determines that there is no reasonably priced coverage for volunteers, evidence of participation in a volunteer insurance program may be substituted.

- B. Comprehensive General and Automobile Liability Insurance The Contractor shall carry General Liability Insurance covering all operations performed by or on behalf of the Contractor providing coverage for bodily injury and property damage with a combined single limit of not less than one million dollars (\$1,000,000), per occurrence. The policy coverage shall include:
 - Premises operations and mobile equipment.
 - Products and completed operations.
 - Broad form property damage (including completed operations).
 - Explosion, collapse and underground hazards.
 - Personal injury.
 - Contractual liability.
 - \$2,000,000 general aggregate limit.
- C. **Automobile Liability Insurance-** Primary insurance coverage shall be written on ISO Business Auto coverage from all owned, hired and non-owned automobiles or symbol 1 (any

auto). The policy shall have a combined single limit of not less than one million dollars (\$1,000,000) for bodily injury and property damage per occurrence.

If the Contractor is transporting one or more non-employee passengers in performance of contract services, the automobile liability policy shall have a combined single limit of two million dollars (\$2,000,000) for bodily injury and property damage per occurrence.

If the Contractor owns no autos, a non-owned endorsement to the General Liability policy described above is acceptable.

- D. **Umbrella Liability Insurance-** An umbrella (over primary) or excess policy may be used to comply with limits or other primary coverage requirements. When used, the umbrella policy shall apply to bodily injury/property damage, personal injury/advertising injury and shall include a "dropdown" provision providing primary coverage for any liability not covered by the primary policy. The coverage shall also apply to automatic liability.
- E. **Additional Insured-** All policies, except for the Worker's Compensation, shall contain additional endorsements naming the County and its officers, employees, agents and volunteers as additional insured with respect to liabilities arising out of the performance of services hereunder. The additional insured endorsements shall not limit the scope of coverage for the County to vicarious liability but shall allow coverage for the County to the full extent provided by the policy. Such additional insured coverage shall be at least as broad as Additional Insured endorsement form ISO, CG 2010.11 85.
- F. Waiver of Subrogation Rights- The Contractor shall require the carriers of the above-required coverage's to waive all rights of subrogation against the County, its officers, employees, agents, volunteers, vendors, and subcontractor. All general liability insurance coverage provided shall not prohibit the Contractor and the Contractor's employees or agents from waiving the right of subrogation prior to loss or claim. The Contractor hereby waives all rights of subrogation prior to a loss or claim.
- G. **Policies Primary and Non-Contributory-** All policies required herein are to be primary and non-contributory with any insurance or self-insurance programs carried or administered by the County.
- H. **Severability of Interests-** The Contractor agrees to ensure that coverage provided to meet these requirements is applicable separately to each insures and there will be no cross liability exclusions that preclude coverage for suits between the Contractor and the County or between the County and any other insured or additional insured under the policy.
- I. Proof of Coverage- The Contractor shall immediately furnish certificates of insurance to the County Department administering the contract evidencing the insurance coverage, including the endorsements, as required, prior to the commencement of performance of services hereunder, which certificates shall provide that such insurance shall not be terminated or expire without thirty (30) days written notice to the Department. Contractor shall maintain such insurance from the time Contractor commences performance of services hereunder until the completion of such services. Within fifteen (15) days of the commencement of this contract, the Contractor shall furnish certified copies of the policies and all endorsements.
- J. **Acceptability of Insurance Carrier-** Unless otherwise approved by Risk Management, insurance shall be written by insurers authorized to do business in the State of California and with a minimum "Best" Insurance Guide Rating of "A-VII".
- K. **Deductibles and Self-Insured Retention-** Any and all deductibles or self-insured retentions in excess of \$10,000 shall be declared to and approved by Risk Management.

- L. Failure to Procure Coverage- In the event that any policy of insurance required under this contract does not comply with the requirements, is not procured, or is canceled and not replaced, the County has the right but not the obligation or duty to cancel the contract or obtain insurance if it deems necessary and any premiums paid by the County will be promptly reimbursed by the Contractor or County payments to the Contractor will be reduced to pay for County purchased insurance.
- M. Insurance Review- Insurance requirements are subject to periodic review by the County. The Director of Risk Management, or designee, is authorized, but not required, to reduce, waive or suspend any of the above insurance requirements whenever the Risk Management determines that any of the above insurance is not available, is unreasonably priced, or is not needed to protect the interests of the County. In addition, if the Department of Risk Management determines that heretofore, unreasonably priced or unavailable types of insurance coverage or coverage limits become reasonably priced or available, the Director of Risk Management, or designee, is authorized but not required, to change the above insurance requirements, to require additional types of insurance coverage or higher coverage limits, provided that any such change is reasonable in light of past claims against the County, inflation, or any other item reasonably related to the County's risk.

Any change requiring additional types of insurance coverage limits must be made by amendment to this contract. Contractor agrees to execute any such amendment within thirty (30) days of receipt.

Any failure, actual or alleged, on the part of the County to monitor or enforce compliance with any of the insurance and indemnification requirements will not be deemed as a waiver or any rights on the part of the County.

N. **Subcontractor Insurance Requirement-** The contractor agrees to require all parties, subcontractors, or others it hires or contracts with related to the performance of this contract to provide insurance covering the contracted operations with the basic requirements for all contracts in B1 and the insurance specifications for all contracts in B2, (including waiver of subrogation rights) and naming the County as an additional insured. The Contractor agrees to monitor and review all such coverage and assumes all responsibility for ensuring that such coverage is provided as required here.

VII. PROPOSAL PACKAGE

Proposer must submit an original and four (4) copies of the proposal (as per Sec. IV, B, 4a, Page 7).

<u>Item</u>	Proposal Checklist Description	Included
1	Cover Page with copy of Business License (as per Sec. IV, B, 5a, Page 7)	
2	Proposer Information Page (ATTACHMENT A, as per Sec. IV B 5b, Page 8)	
3	Statement of Certification (ATTACHMENT B, as per Sec. IV, B, 5c, Page 8)	
4	List of Former County Administrative Officials (ATTACHMENT C, as per Sec. IV, B, 5d, Page 8 and Sec. VI, A18, Page 12)	
5	Service Schedules (ATTACHMENT D, as per Sec. IV, B, 5e, Page 8)	

HEAVY EQUIPMENT RENTAL SERVICE PROPOSER INFORMATION PAGE

Vendor Informatio	n: Corporation	Partnership	Sole Proprietorship
Vendor Name:			
Federal Tax ID:			
Owner Name &	(Required if sole proprietorship)		
Telephone No.:			
		T	
Contact Name		24-Hour Information	
Telephone No.:		Contact Name:	
Fax No.:		Telephone No.:	
Mailing Address:		Remittance Address:	
Contractor's		Expiration Date:	
License Number:			

STATEMENT OF CERTIFICATION

, of		
Representative name	Vendor organizatio	n
nave the authority and do submit this proposal to provide to the	County of San Bernarding	the following:
Product/Service Description	Cost	Timeframe
	SEE	TDD II
Heavy Equipment Rental Services (as per Sec. III, A)	* To Be Determined (TBD) as j	TBD*
	To be betermined (155) as j	obs are serieudicu.
certify that:		
. All declarations in this proposal and attachments are true and entitles the County to pursue any legal remedy.	constitute a warranty, the	e falsity of which
. All aspects of this proposal, including cost, have been determine any other prospective Proposer or competitor for the purpose of		consultation with
 The offer made in this proposal is firm and binding for 180 d recorded. 	ays from the date this pr	oposal is opened
 All aspects of this RFQ and the proposal submitted are bind awarded. 	ing if this proposal is sel	ected and a cont
j.		
	agrees to provide the Cou	unty with any
Vendor organization		
additional information it deems necessary to accurately dete Furthermore, submission of this proposal constitutes permissiverify all information contained herein. Failure to comply way disqualify this organization from further consideration. evidence of financial ability to perform.	sion by this organization with any request for addi	for the County to tional information
	oes not have any commitn	nents or potential
Vendor organization		
commitments which may impact its assets, lines of credit, contract.	guarantor letters, or abilit	ty to perform the
W Vendor organization	ill comply with all applica	ble rules, laws and
regulations.		
. 59 5		
Authorized		
Signer		
	<i>Date</i> _	
Print		
Name		

ATTACHMENT B

LIST OF FORMER COUNTY OFFICIALS

INSTRUCTIONS: List the full name of the former County Administrative Official, the title/description of the Official's last position with the County, the date the Official terminated County employment, the Official's current employment and/or representative capacity with the Proposer/Contractor, the date the Official entered Proposer/Contractor's employment and/or representation.

	's employment and/or representation.	ie Official
OFFICIAL'S NAME:	REQUIRED INFORMATION	
Authorized Signer	Date	
Print Name		

General Equipment Schedule

		1																				
Equipment	Air compressor	Arrow Board	Backhoe	Concrete Pump	Crane	Dozer	Excavator	Flail mower	Generator	Hand Tamper	Hydraulic hammer	Hydrovactor	Hydro Axe	Jackhammer	Light Tower	Loader	Message board	Motor Grader	Scraper, push & pull	мот тоот дээчЅ	Trash pump	Trench Equipment
Type or write	" X " i	n the	box s	pecify	ing th	e equ	ipmer	nt and	servi	ce are	eas for	whic	h Ven	idor is	willin	g to k	oid as	jobs a	are sc	hedul	ed.	
Bare																						
Op & Maint																						
Service Area																						
Apple Valley/ Baldy Mesa/ Victorville																						
Baker/ Barstow																						
Big Bear/ Running Springs																						
Big River/Needles																						
Blue Jay/ Crestline																						
East Valley/ San Bernardino																						
Fontana/ Rancho Cucamonga																						
Joshua Tree/ 29 Palms																						
Trona																						
Wrightwood																						
Explanations:																						
А	Authorized Signer Print Name Date																					

Paving Schedule

		ving Ma		Rol	lers	Cold	Berm	
Equipment			d & include 1 perators, if Op &			Planers	Builders AC & Traversable	
Equipment	Track	Wheel	Asphalt	Vibratory	Pneumatic		dikes must meet County Stds & Specs	
	Туре	Type	Spreader	Dual Drive			Code, Drawing #115, 116, 117.	
			(bare only)	Steel Drum			110, 117.	
Type or write "X" in	the applic	able boxe	es specifying t	he equipme	nt and servic	e areas for	which Vendor is	
willing to bid as jobs								
Preference: Vendors	who can	provide <u>k</u>	ooth paving m	achines and	rollers for a	scheduled _.	job.	
Bare								
Op & Maint Service Areas								
Apple Valley								
Baker								
Baldy Mesa								
Barstow								
Big Bear								
Big River								
Blue Jay								
Crestline								
East Valley								
Fontana								
Joshua Tree								
Needles								
Rancho Cucamonga								
Running Springs								
San Bernardino								
Trona								
29 Palms								
Wrightwood								
Explanations:								
	Sianer			Print Name			 Date	
,13111011200	9. 101							

Snow Removal Schedule

Type or write "X" in the applicable boxes specifying the equipment and service areas for which Vendor is willing to bid as jobs are scheduled.

Section I: What type of equipment	do yo	u pr	ovid	e?		
	Bare?	Op	oerate	ed?	Bare?	Operated?
100+ HP Snow Blower				Motor Graders with 12'-14' mold		
				board, 150hp		
Motor Graders with 12'-14' mold board, 125hp				Motor Graders with 12'-14' mold board & front push blade, 150hp		
Motor Graders with 12'-14' mold board & front push blade, 125hp				Wheel Loaders 3 CY bucket, 140hp		
Wheel Loaders 2-1/4 CY bucket, 100hp				Wheel Loaders 4-1/2 CY bucket, 200hp		
Wheel Loaders 3-1/2 CY bucket, 170hp				Wheel Loaders 2-1/4 CY w/hydraulic angle blade, 100hp		
Wheel Loaders 5-1/2 CY bucket, 250hp				Wheel Loaders 3-1/2 CY w/hydraulic angle blade, 170hp		
Wheel Loaders 3 CY w/hydraulic angle blade, 140hp				Wheel Loaders 5-1/2 CY w/hydraulic angle blade, 250hp		
Wheel Loaders 4-1/2 CY w/hydraulic angle blade, 200hp						
Section II: Do you serve?	Yes		No	Do you serve?	Yes	No
Apple Valley				Running Springs		
Baker				San Bernardino		
Baldy Mesa/Phelan				Twenty-nine Palms		
Big Bear] [Wrightwood		
Blue Jay				Forest Falls		
Crestline] [Oak Glen		
East Valley				Angeles Oaks		
Joshua Tree						
Section III: Does equipment have?	Yes		No	Does equipment have?	Yes	No
Trained and licensed operators?				Back up alarms?		
All-Wheel Drive and Chains?				Wipers? Seat Belts?		
Operator Cabs with Heaters?				Rollover Protection Devices (ROPS)?		
Work lights? Flashers or strobes?				Smooth Cutting Edges?		
				-		
Authorized Signature				Print Name		Date

Street Sweeper Schedule

Street Sweeper Vendors operating within the jurisdiction of the South Coast Air Quality Management District (AQMD) must comply with AQMD Rules 1186 and 1186.1.

Please provide the following AQMD 1186 and 1186.1 compliant Street Sweeper information:

Make	& Model		Fuel Type	License Number?	Unit N	umber?
Type or write " X " in Vendor is willing to b		neduled.		ent and service	areas for	which
Service Areas	3-5 cycle Dun	n Side	weepers	3-5 cycl	High e Dump	Side Dump
Apple Valley			Joshua Tree/1	wentynine Palms		<u> </u>
Baker			Needles			
Baldy Mesa/Victory	/ille		Rancho Cuca	monga*		
Barstow			Running Spri	ngs*		
Big Bear Lake*			San Bernardi	no*		
Big River			Trona			
Blue Jay*			29 Palms			
Crestline*			Wrightwood			
East Valley*			Yucaipa*			
Fontana*						
* Areas subject to AC Explanations:	ΩMD 1186.1 equi	pment requi	rements.			
Authorized Sig	ner		Print Name			ate

Truck Hauling Schedule

Equipment	Bottom Dump Trucks	Dump Trucks	End Dump Low Sides	22-Yard Super dump	Low Bed & Tractor	Truck & Pup	Truck & Transfer Trailer	Water Trucks
Type or write "X" in the a willing to bid as jobs are s		ooxes spe	cifying the	equipmen	t and serv	rice areas	for which '	Vendor is
Service Areas	Ţ		1				1	Γ
Apple Valley								
Baker								
Baldy Mesa/ Victorville								
Barstow								
Big Bear								
Big River								
Blue Jay								
Crestline								
East Valley								
Fontana								
Joshua Tree/29 Palms								
Needles								
Rancho Cucamonga								
Running Springs								
San Bernardino								
Trona								
29 Palms								
Wrightwood								
Explanations:		I			I	I		
Authorized Signe	er		P	rint Name			Date	